

Information:

Drawer: Accounts Payable - Invoices
Vendor Number: 1087525
Vendor Name: Morningstar, Inc.
Invoice Number: 001
Invoice Date: 8/29/2022
PO Number: P0004171
Check Number: 0302390
Check Amount: \$ 4,704.00
Check Date: 09/13/2022
Voucher Number: V0752135
Document Type: AP Invoice

Document Below

msk 8/29/2022

Telephone: +1 866 215-2509

June 29, 2022

Morningstar Investment Research
Center and Newsletters

Price \$	Tax \$	Previous Payments \$	Total Amount Due \$
4,704.00	0.00	-0.00	4,704.00

Subscription ID	Subscription Period	
36317032	6/30/2022 to 6/30/2023	1000000

Terms: Any insufficient funds or stop payments will be charged a fee according to policy. For questions or comments about your subscription, please contact your Morningstar Library Sales Representative at 866-215-2509.

Detach and mail the coupon below with your payment to: Morningstar, 5133 Innovation Way, Chicago, IL 60682-0051.
Please Write your Subscription ID on the check.

Detach here

Morningstar Investment Research
Center and Newsletters

Subscription ID	Amount enclosed \$	Total Amount Due \$
36317032		4 704.00

$$S_{\text{max}} = \frac{1}{2} \left(\frac{1}{\alpha} + \frac{1}{\beta} \right) \left(\frac{1}{\alpha} + \frac{1}{\beta} + 1 \right)$$

Y0036317032100047040000000000000000000000000000MLE000000?

From: [Brady, Scott](#)
To: [McIntosh, Jennifer](#)
Cc: [Hunnicutt, Marianne](#); [Stock, Lisa](#)
Subject: RE: Vendor Invoicing Procedures
Date: Thursday, January 7, 2021 2:57:04 PM
Attachments: [image001.png](#)
[image002.png](#)

Hello Jennifer,

First off I do appreciate the time and thought you put into your email. I've added your concerns to a discussion we will be having with the Provost and Lisa Stock tomorrow afternoon. In the meantime, if you have invoices which are coming due, please send them onto Accounts Payable and let them know I approved them to come in that way while we work this all out. Thanks, Scott

Scott L. Brady, CPA
Interim Chief Financial Officer
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From: McIntosh, Jennifer <mcintoshj144@cod.edu>
Sent: Thursday, January 7, 2021 10:41 AM
To: Brady, Scott <bradys310@cod.edu>
Cc: Hunnicutt, Marianne <hunnicut@cod.edu>; Stock, Lisa <stockl@cod.edu>
Subject: RE: Vendor Invoicing Procedures

Hi Scott,

Happy New Year—hope you had a restorative break.

I'm working through the implications of the procedural change you announced just before break with the Library acquisitions team. As procurement is an embedded, core function of the Library (ordering, receiving, and creating a controlled inventory of physical and virtual items), having vendors submit invoices to AP directly without our acquisitions team receiving/reviewing them first creates a number of problems. I'm hoping you may consider making an exception to this policy for

"Konkel, Mary" <konkel@cod.edu>

Morningstar FY23 Invoice ready for payment

"Konkel, Mary" <konkel@cod.edu>

Mon, Aug 29, 2022 at 07:19 PM GMT

CC:

BCC:

The attached invoice for Morningstar FY23 Renewal is ready for payment and Authorization for Library to Submit invoices is attached.

--MARY

Mary S. Konkel

Professor

Head of Technical Services

OCLC Global Council Delegate for the Americas Regional Council (ARC)

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<https://library.cod.edu>

Difficult is done at once, the impossible takes a little longer / late 19th century proverb attributed to French statesman Charles Alexandre de Calonne

1 attachment

Moringstar FY 23 Invoice and Authorization.pdf