

Information:

Drawer: Finance

Number: **** Other Redaction ****

Name: **** Other Redaction ****

Invoice Number: C087481

Invoice Date:

PO Number:

Check Number: 0230021

Check Amount: \$ 1,150.00

Check Date: 01/17/2018

Voucher Number: V0491462

AP Type: IM Invoices < \$15,000

Redaction Type: Other

Document Type: Independent Contractor Agreement

Document Below

Note: Parts of the image below may have been redacted

College of DuPage - Accounts Payable
Check Request Form
revised 3/27/17

This form may be used to request check payments only for those items for which the issuance of a purchase order would not be appropriate. Attach supporting documentation (e.g., invoice or agreement). Please refer to Vendor Payment - Check Request Procedure No. 10-65

Date: 1/11/2018
Vendor ID: 1540045

Invoice Number	P.O. Number/ Req. Number	Fund	Func.	Dept.	Object	Object Descrip.	Amount
IC-087481		05	60	11701	5309001	Other Contractual Services Exp	\$ 800.00
		05	60	11701	5501001	Conference/Meeting Exp- Local	\$ 350.00
Grand Total							\$ 1,150.00

--- \$1,000 and Greater: Approval of Division Vice President Required ---

Check the appropriate box below and sign

- ☐ We, the undersigned, hereby certify that the goods/services, for which payment is herein requested, have been provided in a satisfactory condition/manner. Consequently, payment is appropriate at this time.
- ☒ We, the undersigned, hereby certify that the goods/services, for which payment is herein requested, have not yet been provided. The first approver indicated below will notify the Accounts Payable Office in writing when the goods/services have been delivered in a satisfactory condition/manner.

Payee Name: James Judd

Payee Address: 608 Niagra St Lwr
Buffalo, NY 14201

Other
Instructions: Must have payment for performance on Jan 27, 2018.

Description on Check:

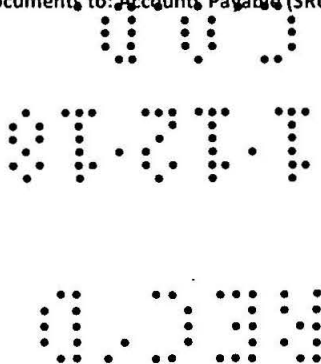
Soloist, "La Traviata" Opera, New Philharmonic Orchestra	01/02/18-01/28/18	75 Soloist NP18_TRAVIAT (\$600)
Library Assistant, "La Traviata" Opera, New Philharmonic Orchestra	01/02/18-01/28/18	96 Library Asst NP18_TRAVIAT (\$200)
Artist Travel, "La Traviata" Opera, New Philharmonic Orchestra	01/02/18-01/28/18	75 Soloist NP18_TRAVIAT (\$350)

Approvals:

Prepared By: Ellen McGowan
Signature: Ellen McGowan
Payment Due: _____
Board Approved Date: _____

Approved By: Ellen McGowan Date: 1/12/18
Signature: Ellen McGowan
Approved By: Donna Stewart Date: 1/12/18
Signature: Donna Stewart
Approved By Division VP: _____
Signature: _____

Return Approved Request and All Supporting Documents to: Accounts Payable (SRC 2132 A), acctpay@cod.edu



Junokas, Molly

From: James Judd <jamesjuddtenor@gmail.com>
Sent: Wednesday, January 10, 2018 11:14 AM
To: Junokas, Molly
Subject: Re: Payroll for La Traviata at the MAC

Hello Molly,

YES, I am an Independent Contractor, and receive 1099s for tax purposes from other companies for the type of work that I am doing for *La Traviata*.

Best,
James Judd

On Jan 10, 2018 10:30 AM, "Junokas, Molly" <junokasm@cod.edu> wrote:

Good morning!

I am emailing on behalf of the McAninch Arts Center, College of DuPage about your involvement in the New Philharmonic Orchestra's production of *La Traviata*. In order to process your payment for this work, we need to determine whether or not you are an Independent Contractor. An Independent Contractor runs a business and reports this income/these expenses at tax time using 1099 tax forms.

At the College of DuPage, payroll is processed differently for different classifications of employees, and you may have to fill out some additional paperwork if you are not a Contractor. The sooner you provide this information, the sooner we can process payroll.

Please respond and indicate one of the following:

- 1.) YES, I am an Independent Contractor, and receive 1099s for tax purposes from other companies for the type of work that I am doing for *La Traviata*.
- 2.) NO, I am not an Independent Contractor. For my taxes, I only receive W2s for any work that I do.

If you are unsure about your answer, please feel free to call me or Ellen McGowan at [630-942-3009](tel:630-942-3009).

Thank you!

VENDOR NUMBER
1540045

AGREEMENT NUMBER: **C087481**

ACCOUNT NUMBER/AMOUNT

FUND	FUNCTION	DEPARTMENT	OBJECT	AMOUNT
05	60	11701	5309001	600.00
05	60	11701	5501001	350.00
05	60	11701	5309001	200.00
APPROVED - Supervisor, Purchasing				11

*** Independent Contractor Agreement**

(Not to be used for contracts in excess of \$5,000.00)

ARTIST TRAVEL

SOLOIST 75

LIBRARY ASST 96

W9 1/27/18

PART I. Complete PRIOR to performance of contractual services.

Name **JAMES JUDD**

Tax I.D. #/S.S. #

(THIS NAME SHOULD BE THE SAME NAME THAT APPEARS ON LINE 1 OF THE W-9 FORM.)

Phone Number **(319) 621-9898**

(No college employee may be paid as an independent contractor.)

Street **608 NIAGARA ST. LWR.**

City, State, Zip Code **BUFFALO, NY 14201**

Agrees to perform on **SAT. JAN. 27, 2018 AT 7³⁰ PM AND** the following services for the College of DuPage:

DATE (S)

SUNDAY, JAN. 28, 2018 AT 3 PM. ROLE OF GASTIN IN "LA TRAVIATA" AT THE MC ANINCH ARTS CENTER. SING IN ITALIAN. REHEARSALS - TBA
FEE PER PERFORMANCE - \$300.00. TRAVEL STIPEND \$350.00 - ALL INCLUSIVE
\$1,150.00

If additional space is needed, please continue description of services on separate pages and attach to this form.

The sum of \$ **9,500.00** will be paid to the independent contractor upon completion of the services. The contractor will be responsible for all taxes related to income from the above services. The contractor understands that he/she is self en any insurance coverage such as workers compensation, medical, property & liability including auto r

This is a "work for hire" agreement. All rights to materials produced or products from services rende perpetuity.

Please hold check for pickup by
Ellen McGowan (x3009).

Need by: **01/19/18**

Thank you!

The contractor agrees to hold College of DuPage, its Trustees, officers, directors, agents, successors losses, damages, injuries, claims demands, and expenses, including attorneys' fees, which may arise

☒ I have read Board Procedure #15-465 and have determined that the individual on this agreement meets the definition of an independent contractor.

Ellen McGowan
DEPARTMENT AUTHORIZED SIGNATOR

12/6/17
DATE

All independent contractors must certify below regarding the status of any educational loans as required by state law effective January 1, 1988.
(Must Check One)

☒ I certify that I am not in default on an educational loan guaranteed by the State in the amount of \$600.00 or more.

☐ I certify that I am in default on an educational loan guaranteed by the State in the amount of \$600.00 or more and I agree to make arrangements for repayment of this loan with the maker or guarantor within six months from the date of this contract.

I agree with the terms stated above and certify that I have received a copy of the contractual agreement.

[Signature]
SIGNATURE OF INDEPENDENT CONTRACTOR

X 12/05/2017
DATE

X

PART II. Complete AFTER performance of contractual services.

Authorized Signator certifies that the contractual services described in Part I above were completed satisfactorily and authorizes payment in full.
(Payment is to be made only after completion of the contractual service.)

Ellen McGowan

COLLEGE AUTHORIZED SIGNATURE

DATE

[Signature]
COUNTER SIGNATOR (OPTIONAL)

DATE

MUST HAVE CHECK FOR PERFORMANCE NIGHT

*See board policy, procedures and instructions on reverse side.

(This agreement is VOID if amount exceeds \$5,000.00)

Original forward to Accounts Payable; Blue, Purchasing Dept.; Yellow, Signator; Pink, Contractor

Independent Contractors

I. Board Policy #15-465

Employee vs. Independent Contractor

The Board recognizes the need for and will compensate for personal services in accordance with the following criteria:

1. Individuals who offer their services to the public as a normal part of their business will be considered independent contractors.
2. Any person who is already an employee of the college cannot also be considered an independent contractor by the College of DuPage except for payments under intellectual property rights (Board Policy #15-195).
3. All other individuals under the direction of the college and paid by the college will be hired as employees through established procedures and paid through the payroll system.

II. Board Procedure for Policy #15-465

Agreements with independent contractors for services of \$5,000 or less will be arranged through use of an Independent Contractor Agreement. The Independent Contractor Agreement also serves as a requisition and requires proper budget accounts and approvals.

Agreements with independent contractors in excess of \$5,000 will be arranged through the use of an individualized contractual agreement. The development of the contract will be through the office of the Vice President of Administrative Affairs. A purchase order requisition must accompany the contractual agreement.

Only one payment is to be made for independent contractor services. This single payment will be made only after the completion of the contractual services.

Agreements with regular college employees for additional compensated services will be arranged through the appropriate college offices through the payroll system except for payments under intellectual property rights (Board Policy #15-195).

III. Instructions For Completion of Independent Contractor Agreement

A. PRIOR to Performance of Services

Complete Part I of the Agreement:

1. The attached FORM W-9 must be fully completed, signed, dated and returned with the Independent Contract Form in order for payment to be made.
2. Be sure that all applicable parts of the form are filled in; Obtain authorizations.
3. Always provide contractor with a copy of the agreement.

Wait to distribute other copies until after completion of Part II.

Payment will not be made unless contractor's original signature in ink appears on the agreement. Payment is to be made only after completion of the contractual service.

B. AFTER Performance of Services

Complete Part II of the Agreement:

1. College Authorized Signator must sign to indicate department's acknowledgement of satisfactory completion of contractual services.
2. Submit form to Purchasing Department, which will then begin processing and will forward to Accounts Payable for payment.
3. Independent contractors whose annual total payments equal or exceed \$600 in a calendar year or as directed by the Internal Revenue Service will be issued a Form 1099-MISC showing this total. A copy to the 1099-MISC will be forwarded to the Federal Government as required.

BECU

1540045

01/17/2018

0230021

C087481	V0491462	SOLOIST	0560117015309001	600.00
C087481	V0491462	LIBRARY ASSISTANT	0560117015501001	350.00
C087481	V0491462	ARTIST TRAVEL	0560117015309001	200.00

Ellen McHonor
1/24/18.

1,150.00

0230021

PAY ONLY ONE THOUSAND ONE HUNDRED FIFTY AND 00/100 DOLLARS

01/17/2018

\$*****1,150.00

James Judd
608 Niagra St Lwr
Bufalo NY 14201