

Your application was selected for review in a process called “verification.” In this process, your school will be comparing information from your application with signed copies of your 2007 federal tax forms (and your spouse’s if you are married, or parent’s if you are considered dependent for federal aid purposes). The law states that the school has the right to ask you for this information before awarding federal aid. If there are differences between your application information and your financial documents, corrections may need to be sent to the Federal Processor on your Student Aid Report (SAR) and have a new SAR processed. Try to complete verification as soon as possible, so that your financial aid won’t be delayed. Your financial aid administrator will help you.

What you should do:

1. Collect your, (and your spouse’s or parent’s,) financial documents (signed income tax form, W-2, etc.).
2. Talk to your financial aid administrator if you have questions about completing this form.
3. Fill in and sign the form — you, (and your spouse or parents.)
4. Take the completed form, tax forms, and any other documents your school needs to your financial aid administrator.

Your school must review the requested information, under the financial aid program rules (CFR Title 34, Part 668); additional documentation may be required after review of your submitted information.

Student and Family Information

Student’s Last Name	First Name	Middle Initial	Student’s Social Security Number
---------------------	------------	----------------	----------------------------------

Spouse’s Last Name	First Name	Middle Initial	Spouse’s Social Security Number
--------------------	------------	----------------	---------------------------------

Address (Include Apartment Number)	Student’s Date of Birth
------------------------------------	-------------------------

City	State	ZIP Code	Home Phone Number
------	-------	----------	-------------------

- Independent Students:** List the people in your household that you (and your spouse) will financially support from July 1, 2008 through June 30, 2009. Include yourself, your spouse, and your dependent children (if you will provide more than half of their support from July 1, 2008 through June 30, 2009).
- Dependent Students:** List the people in your parent’s household that your parents will financially support from July 1, 2008 through June 30, 2009. Include yourself, your parent(s) you live with (including stepparent), and your parents’ other children even if they don’t live with your parent(s), if your parent(s) provide more than half of their support, or if they would be required to give parental information when applying for Federal Student Aid.

Include other people as part of your household only if:

- They lived with you and your spouse, (if married,) or your parent(s), (if dependent,) and received more than half their support from you, (or your spouse or parent) at the time that you completed your student aid application, AND
- **They will continue to receive more than half their support** from July 1, 2008 through June 30, 2009.

Write the names of all household members. If you need more space, attach a separate page. Also, write in the name of the college that any household member will be attending at least halftime between July 1, 2008 and June 30, 2009. They should be enrolled in a degree or certificate program. List your parents as well.

Full Name	Age	Relationship	College*
Example: Martha Jones	24	Self	College of DuPage

***If household member(s) listed attend a college or university other than College of DuPage, please provide verification from their attending college or university of their acceptance into a college degree/certificate program and their enrollment in at least six credit hours toward their college degree/certificate program.**

Name _____ SSN# _____

Tax Forms and Income Information (Complete One Section Only.)

I. 2007 Tax Return Filed

All tax filers must submit a signed copy of all 2007 Federal Income Tax returns (includes the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return) **with all schedules** for those people checked below. If you did not keep a copy of the tax return, request an RTFTP printout from the Internal Revenue Service (IRS) by calling 1-800-829-1040 or request a copy of the tax return filed from your tax preparer. You and your parent(s), if dependent, or spouse, if married, **must sign the RTFTP form before submitting it to our office. PLEASE INCLUDE THE NAME AND SOCIAL SECURITY NUMBER OF THE STUDENT ON ALL SUBMITTED FORMS.**

CHECK THE APPROPRIATE BOX:

- Your own Your spouse's Your joint return
 Your father's Your mother's Parents' joint return

II. Worked in 2007 and Did Not File or were not required to file* a 2007 Federal Income Tax Return:

CHECK THE APPROPRIATE BOX(ES) AND LIST THAT INCOME BELOW. Please submit the W-2 form(s) or other earning statement(s). If you did not keep a copy of your W-2 form, you can contact the Internal Revenue Service (IRS) by calling 1(800)829-1040 to request a print out of your W-2 information. *Refer to the IRS website at www.irs.gov for filing requirements.

**If your parents do not live or do not work in the United States, you must still provide their income information on the form. (Money should be converted to U.S. dollars.)*

- You Your spouse Your father Your mother

Student's Information

Sources (Use the W-2 form or other earnings statements.)	Earnings
	\$
	\$
	\$

Parent's (or Spouse's) Information

Sources (Use the W-2 form or other earnings statements.)	Earnings
	\$
	\$
	\$

III. Did Not Work in 2007:

CHECK THE APPROPRIATE BOX(ES).

- You Your spouse Your father Your mother

Proceed to Page 3.

Name _____ SSN# _____

THIS MUST BE COMPLETED. INSERT ZERO "0" IF THE ANSWER DOES NOT APPLY. DO NOT LEAVE BLANKS!
Even though you may only have a few of these items to complete, check carefully.

Worksheet A — REPORT ANNUAL AMOUNTS FOR 2007

Student (and spouse)	Parent(s)
\$ Earned income credit from IRS Form 1040-line 66a; 1040A-line 40A; or 1040EZ-line 8a.	\$
\$ Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
\$ Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$
\$ Social Security benefits received, that were not taxed (such as SSI), for all household members as reported in question 90 (or 66 for your parents). Report benefits paid to parents in the Parents' column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
\$ Total Worksheet A	Total Worksheet A \$

Worksheet B — REPORT ANNUAL AMOUNTS FOR 2007

Student (and spouse)	Parent(s)
\$ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + 32 or 1040A – line 17.	\$
\$ Child support received for all children. Don't include foster care or adoption payments.	\$
\$ Tax exempt interest income from IRS Form 1040 – line 8b; or 1040A – line 8b	\$
\$ Foreign income exclusion from IRS Form 2555 – line 45; or 2555EZ – line 18	\$
\$ Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$ Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$ Credit for federal tax on special fuels from IRS Form 4136 – line 18 (nonfarmers only)	\$
\$ Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$ Veterans' noneducation benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
\$ Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 AND Q79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
\$ Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXXXX
\$ Total Worksheet B	Total Worksheet B \$

Worksheet C — REPORT ANNUAL AMOUNTS FOR 2007

Student (and spouse)	Parent(s)
\$ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31.	\$
\$ Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$
\$ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$ Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorp benefits (awards, living allowances, and interest accrual payments) as well as grant or scholarship portions of fellowships and assistantships.	\$
\$ Total Worksheet C	Total Worksheet C \$

Name _____ SSN# _____

SIGN THIS FORM.

By signing this Form, I (we) certify that all the information reported to qualify for Federal Student Aid is complete and correct. (If married, spouse must sign. **If dependent, at least one parent must sign.**)

Student's Legal Signature Date

Spouse's Legal Signature Date

Father's Legal Signature Date

Mother's Legal Signature Date

FORM WITHOUT SIGNATURE(S) WILL BE RETURNED.

Warning: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.

PLEASE RETURN THIS FORM TO:

**College of DuPage
Office of Student Financial Aid
425 Fawell Blvd.
Glen Ellyn, IL 60137-6599**

The college will not discriminate in its programs and activities on the basis of race, color, religion, creed, national origin, sex, age, ancestry, marital status, sexual orientation, arrest record, military status or unfavorable military discharge, citizenship status, physical or mental handicap or disability (Board Policy 5010).

Office Use Only Specialist's Notes: _____